

Ex Libris Knowledge Day

Monday September 12, 2022

Alma 101

Alma 201

Primo

Leganto

Session #1

9:00am – 10:30am

What are Cloud Apps and how to use them in Alma
(60 min)

Analytics Data Visualization in Alma and Primo

Introduction to Primo VE
(60 min)

Leganto Purchasing Workflows
(60 min)

Session #2

11:00am – 12:30pm

Using and Configuring the Alma General Publishing Profile
(60 min)

How to make a dashboard in Alma Analytics

Primo VE Normalization
(60 min)

From Library Data to Student View
(60 min)

Session #3

1:30pm – 3:00pm

New and Improved Alma Overlap Analysis Tool
(60 min)

Copyrights, Watermarks and other Digital features in Alma

A spotlight on functionalities you can enable to maximize your Primo VE experience
(60 min)

Rollover vs Resetting Leganto Reading Lists
(60 min)

Session #4

3:30pm – 5:00pm

P and E Overlap analysis and deselection tools with Alma Analytics
(60 min)

Controlled Digital lending (CDL) in Alma

Dedup and FRBR functionality and customization in Primo VE
(60 min)

Monday, September 12

Session Info

9:00am–10:00/10:30am

What are Cloud Apps and how to use them in Alma

Cloud Apps are created by both the Ex Libris user community as well as by Ex Libris staff. You can also easily search, activate and launch Cloud Apps directly from within products such as Alma, Primo VE, Esploro, Leganto and Rapido. During this session we will see how to activate and use the Cloud Apps in general, and look at specific examples of how Cloud Apps can improve the library workflow.

Analytics Data Visualization in Alma and Primo

Data visualization (DV) is a tool built into Alma and Primo VE together with Alma Analytics. DV allows for advanced graphical representation of information and data. By using visual elements such as charts, graphs, and maps, data visualization tools provide an accessible way to see and understand trends and patterns in

data. During this session we will look at specific examples using both Alma and Primo VE.

Introduction to Primo VE

Since Primo VE's initial launch, the demand for it steadily increase as more existing Alma-Primo customers recognize the efficiency and benefits that a unified solution delivers.

Join us to see the value Primo VE can bring your institution. (Relevant for any site on Alma-Primo considering transitioning to Primo VE).

Leganto Purchasing Workflows

This session will cover workflow options for purchasing course materials, including options for working with Rialto.

11:00am–12:00/12:30pm

Using and Configuring the Alma General Publishing Profile

The Alma General Publishing Profile allows the institution to publish bibliographic and authority records to third-party systems. Alma publishing includes several features:

- Incrementally published data through files or OAI-PMH (Open Archives Initiative Protocol for Metadata Harvesting).

- Optionally enriching the data with non-bibliographic record data (such as inventory-related data).

- Normalization (reformatting) of the published data.

- Notification about inventory deletion.

During this session we will look at these options and publish records using the different options.

How to make a dashboard in Alma Analytics

During this session we will show how to create a new analytics dashboard from scratch, showing each of the stages in detail. Time-permitting we will also edit an existing default dashboard.

Primo VE Normalization

Understand the different tools at your disposal when you go to normalize Primo VE to fit your needs.

Covers use cases for different normalization scenarios.

From Library Data to Student View

Learn how to customize and leverage Leganto's Resource Locate process, as well as other tips and tricks to help you control how Leganto citations link to and leverage your existing library data.

1:30pm–2:30/3:00pm

New and Improved Alma Overlap Analysis Tool

Come join us in this webinar to learn how your institution can achieve better electronic collection development analysis using the new & improved Overlap Analysis Tool. This webinar will include a live demo of the new interface and functionality supporting use cases such as:

1. Institution wants to acquire a new collection, but before doing so will like to check the overlap between the collection and the existing content in the library.
2. Institution is considering canceling a collection, before doing so will like to check the overlap between the collection and the existing content in the library.

Copyrights, Watermarks and other Digital features in Alma

Copyrights and Copyright Statements are used as part of the access rights attributed to digital files in Alma. The watermarks are part of the overall copyright statement and allow the institution to ensure the proper use of the

images. During this session we will learn how to configure and use both the copyright statements and the watermarks, and see how this is reflected to the end user.

A spotlight on functionalities you can enable to maximize your Primo VE experience

Come join us to review new and exciting features you may not have been aware you can enable at your institution

Rollover vs Resetting Leganto Reading Lists

This session will cover an overview of rolling over and resetting reading lists, to help you understand the options and choose the right one for you

3:30am–4:30/5:00pm

P and E Overlap analysis and deselection tools with Alma Analytics

More and more institutions are looking for extra space in their libraries for additional activities. Alma Analytics can help you with deselection (weeding). Learn how to run reports to find titles that are available in both physical and electronic formats, and how to see which physical items have multiple copies with low or no loan history.

Controlled Digital lending (CDL) in Alma

Controlled Digital Lending allows the Alma Institution to control how digital files may be viewed. This includes how long the file may be viewed, how many concurrent users can view the file, and which users can view the file. During this session we will look at the setup of this feature as well as show a live demonstration of how it works.

Time permitting we will also show a related feature whereby the Alma Institution can set up access rights to prevent the download of digital files by end users in the discovery interface.

Dedup and FRBR functionality and customization in Primo VE

Understand how Dedup and FRBR processes work in Primo VE, configuration options, testing and recent new functionality

